

**10 SIDC  
CPE points**

# Structuring Sukuk for Project Finance

**(23 February 2012)**

*This course is eligible for HRDF claims under Skim Bantuan Latihan (SBL) scheme, subject to prior application to HRDF by the employers.*

**Symphony Digest  
Sdn. Bhd. (870359-P)**

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Zenith Corporate Park  
Jalan SS7/26  
Kelana Jaya  
47301 Petaling Jaya  
Selangor**

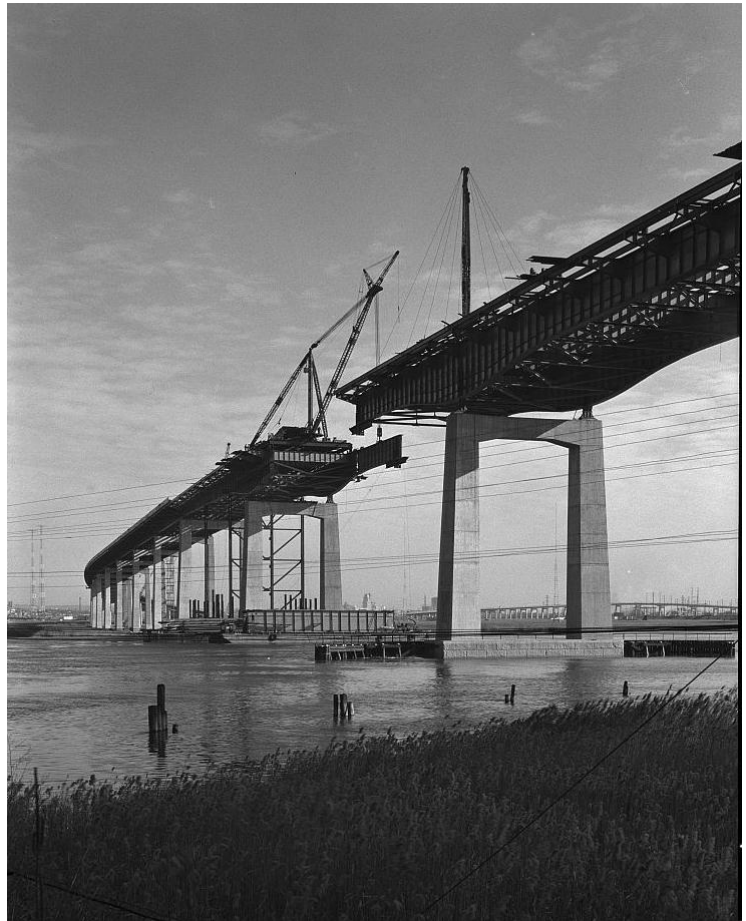
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*Symphony Digest Sdn. Bhd. is an official training partner of Bond Pricing Agency Malaysia Sdn. Bhd.*



What are the difficulties or obstacles facing you when structuring Sukuk for project financing? How to avoid bai' al-dayn and bai' inah?

What would be your main consideration when you invest in Sukuk for project finance?

How to make the Sukuk commercially attractive to investors without purchase undertaking or liquidity support?

## **Symphony Digest**

### **Centre for Financial Mastery**

#### **Who Should Attend**

- ✓ **Investment Bankers**
- ✓ **Fund Managers**
- ✓ **Analysts**
- ✓ **Islamic Commercial & Corporate Banker**
- ✓ **Shariah Officers**

## Course Outline



- ❖ How to choose the appropriate Shariah principle for project
- ❖ How to develop project structures without using bai' inah and bai' al-dayn
- ❖ How to structure without purchase undertakings and liquidity supports
- ❖ How to structure for payment of financing cost during construction
- ❖ How to formulate profit distribution scheme for musharakah and mudharabah

## Trainers' Profile

**Saw Ann Ping**, is a CFA charterholder with over 18 years experience in financial advisory, fund raising and consulting. Her areas of specialization are financial structuring, Islamic finance and privatisation. Her work has been recognised by various Malaysian and international bodies such as Euromoney and Islamic Finance News for its innovation. Her last position was head of wholesale banking for Hong Leong Islamic Bank. Prior to that, she was the head of corporate finance in RHB ISLAMIC Bank and head of corporate banking and debt securities in Utama Merchant Bank. Before becoming an investment banker, she was a management consultant with Arthur Andersen, involved in various advisory projects for the Asian Development Bank, KL International Airport and other Government agencies and the private sector.

She was a speaker at China Development Bank's Senior Policy Seminar in Beijing and at the Middle East Business Forum in Dubai on Islamic finance for infrastructure projects. She has conducted financial mastery courses, cash flow modelling, getting bank loans, debt capital market for numerous clients including financial institutions, public listed companies and private companies. She holds a Bachelor of Science (honours) degree from the University of Canterbury, New Zealand, majoring in Economics and Operations Research.

### Chan Leng Kei

With a degree in Economics & Management, Chan Leng Kei was awarded the Best Overall Performance in Diploma in Economics from the prestigious London School of Economics. During her 8 years of practical experience in banking and financial advisory, she has performed numerous financial analysis and cash flow modelling for small and large corporations. The financing structures that she was involved in have been recognised by various Malaysian and international bodies such as Euromoney and Islamic Finance News for innovation.

Prior to joining Symphony Digest Sdn Bhd, she was attached to a few commercial banks such as Hong Leong Islamic Bank, RHB ISLAMIC Bank and CIMB Bank, where she conducted in-house training for new division staff. She has conducted various courses on finance for numerous participants from companies / financial institutions such as EPF, SOCSO, Hong Leong Bank, RHB Investment Management, UEM Group, Sindora Berhad, Sarawak Energy Berhad and clients of Multimedia Development Corporation.

## Registration: Structuring Sukuk for Project Finance (23 February 2012)

Name:	Name:
Designation:	Designation:
Department:	Department:
Company:	Company:
Address:	Address:
Tel:	Tel:
Fax:	Fax:
Email:	Email:
CMSRL Holder:    Yes                      No	CMSRL Holder:    Yes                      No

### Contact for administrative matters if different from above

Name:	Department:
Tel:	Fax:
Email:	

**Date: 23 February 2012**

**Workshop duration and time: 1 day, 9.00 am to 5.00 pm**

**Venue: *The Royale Chulan Hotel, Kuala Lumpur (New Venue)***

**Course fee** (inclusive of course materials, lunch and 2 tea breaks): **RM1,300**

**Registration is confirmed upon receipt of payment, unless otherwise notified.**

### Payment Options

Cheque      Bank \_\_\_\_\_ Cheque No. \_\_\_\_\_ Amount RM \_\_\_\_\_  
Payable to **Symphony Digest Sdn. Bhd.**

*\*Please write company name and programme at the back of the cheque and mail to 69-3, Block F, Zenith Corporate Park, Jalan SS7/26, Kelana Jaya, 47301 Petaling Jaya, Selangor.*

Bank Transfer      Account holder: Symphony Digest Sdn. Bhd.  
Bank: Maybank Berhad A/C No.: **512688105442**

*\*Please e-mail or fax (03-7806 2800) us the bank-in slip / transfer confirmation together with the completed registration form.*